



**PATIENT INFORMATION**

PATIENT NAME: \_\_\_\_\_ SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

HOME ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

DATE OF BIRTH: \_\_\_\_/\_\_\_\_/\_\_\_\_ EMAIL ADDRESS: \_\_\_\_\_

MARITAL STATUS: \_\_\_\_\_ GENDER: \_\_\_\_\_ MALE \_\_\_\_\_ FEMALE \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ WORK PHONE: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ CELL PHONE: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

LANGUAGE: \_\_\_\_\_ RACE: \_\_\_\_\_ ETHNICITY: \_\_\_\_\_ **DECLINE**

**WE ARE REQUIRED BY THE FEDERAL GOVERNMENT TO ASK THE ABOVE INFORMATION. YOU MAY CHOOSE NOT TO ANSWER THESE QUESTIONS.  
YOUR CARE WILL NOT BE AFFECTED BY YOUR CHOICE TO ANSWER OR NOT ANSWER THESE QUESTIONS**

PLACE OF EMPLOYMENT: \_\_\_\_\_ OCCUPATION: \_\_\_\_\_

WORK ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

NAME OF PRIMARY CARE PHYSICIAN: \_\_\_\_\_

PCP ADDRESS: \_\_\_\_\_  
STREET CITY STATE ZIP

CONSULTATION REQUESTED BY DR: \_\_\_\_\_

PREFERED PHARMACY: \_\_\_\_\_

ADDRESS: \_\_\_\_\_ PHONE: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_  
STREET CITY STATE ZIP

PROBLEM DESCRIPTION -- WHY ARE YOU SEEING THE DOCTOR? \_\_\_\_\_  
CIRCLE: LEFT RIGHT

IS THIS PROBLEM THE RESULT OF AN ACCIDENT? NO \_\_\_\_\_ YES \_\_\_\_\_ DATE OF ACCIDENT: \_\_\_\_/\_\_\_\_/\_\_\_\_

DID THIS OCCUR: AT WORK \_\_\_\_\_ AUTO \_\_\_\_\_ OTHER \_\_\_\_\_ EXPLAIN: \_\_\_\_\_

**INSURANCE INFORMATION**

SUBSCRIBER'S NAME: \_\_\_\_\_ RELATIONSHIP TO PATIENT: \_\_\_\_\_

ADDRESS (IF DIFFERENT FROM PATIENT): \_\_\_\_\_  
STREET CITY STATE ZIP

SUBSCRIBER'S SS#: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_ SUBSCRIBER'S DOB: \_\_\_\_/\_\_\_\_/\_\_\_\_

PRIMARY INSURANCE: \_\_\_\_\_

MEMBERSHIP/ID/CERTIFICATE #: \_\_\_\_\_ GROUP #: \_\_\_\_\_

SECONDARY INSURANCE: \_\_\_\_\_

MEMBERSHIP/ID/CERTIFICATE #: \_\_\_\_\_ GROUP #: \_\_\_\_\_

**I AUTHORIZE THE RELEASE OF ANY INFORMATION NECESSARY TO COMPLETE THIS CLAIM. I AUTHORIZE PAYMENT OF MEDICAL BENEFITS DIRECTLY TO ESSEX ORTHOPAEDICS & OPTIMA SPORTS MEDICINE. I UNDERSTAND THAT I AM RESPONSIBLE FOR PAYMENT OF ANY SERVICES NOT COVERED BY MY INSURANCE.**

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

**I AUTHORIZE ESSEX ORTHOPAEDICS & OPTIMA SPORTS MEDICINE TO DOWNLOAD MY MEDICATION HISTORY FOR THE PAST 13 MONTHS FROM MY INSURANCE COMPANY.**

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_

**I ACKNOWLEDGE RECEIPT OF THE ESSEX ORTHOPAEDICS & OPTIMA SPORTS MEDICINE PLLC NOTICE OF PRIVACY PRACTICES.**

SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_/\_\_\_\_/\_\_\_\_